

PRODUCT TRAINING INSTRUCTIONS

Before selling one of our competitive annuity products, you MUST complete our required Compliance Training in addition to Product Training prior to solicitation. Please visit the Training Center tab on our website to confirm your required training status for all current and future products. *Important*: In an NAIC state, we are required to withdraw annuity new business applications if the Product Training is not completed prior to solicitation.

Our training courses are available on the RegEd platform and can be completed by visiting https://secure.reged.com/TrainingPlatform/. Not yet registered with RegEd? Click here for a registration guide.

Most states also have Annuity Suitability training that is required prior to solicitation. To check if your state has a pre-sale Annuity Suitability training requirement, please visit the RegEd website for up to date details and available training courses.